

Extraordinary General Meeting

Notice to Shareholders of BMIT Technologies p.l.c.

Notice is hereby given that an Extraordinary General Meeting ("EGM") of BMIT Technologies p.l.c. (C 48299) (the "Company") will be held on Tuesday 30 September 2025 at 14:00 hrs at The Westin Dragonara Resort, Dragonara Road, St. Julians, Malta for the purpose of considering, and, if deemed appropriate, approving the resolution set out hereunder:

Ordinary Resolution – Special Business

Acquisition of shares in Malta Properties Company p.l.c.

"To approve the acquisition by the Company of forty-nine million six hundred and forty-two thousand one hundred and thirty-nine (49,642,139) ordinary shares, representing forty-nine percent (49%) of the total issued share capital of Malta Properties Company p.l.c., a public limited liability company bearing Maltese company registration number C 51272 in accordance with the Share Purchase Agreement (as defined and described in the explanatory Circular to shareholders dated 1 September 2025)".

By order of the Board.



Dr Francis Galea Salomone LL.D.

Company Secretary

1 September 2025

Notes

i. Record Date

This Notice to Shareholders is being sent to all the shareholders of the Company registered on the Register of Members held at the Central Securities Depository of the Malta Stock Exchange on the 31 August 2025 (the "Record Date"). Only those shareholders registered on the Company's Register of Members on the Record Date (the "Shareholders") are entitled to receive notice of, participate in, and vote at the EGM. The total number of shares eligible to participate at the EGM is 218,720,233 ordinary shares, all carrying equal voting rights.

ii. Business of the EGM

The EGM is being convened to consider, and if deemed appropriate, approve a resolution authorizing the acquisition by the Company of shares amounting to 49% of the total issued share capital of Malta Properties Company p.l.c. (C 51272). As this constitutes special business, an explanatory Circular is enclosed with this Notice to Shareholders.

iii. Draft Resolution

The draft resolution to be considered and voted upon at the EGM is included as an integral part of this Notice to Shareholders.

As provided in an announcement issued by the Company on the 1 August 2025, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Company was/were entitled to request the Company to include items on the agenda of the EGM and to table draft resolutions for items to be included on the agenda of the EGM for a period of up to forty-six (46) days before the 30 September 2025.

iv. Explanatory Circular and Documents

As the agenda item submitted before the EGM constitutes special business, an explanatory Circular is enclosed with this Notice to Shareholders.

A Proxy Form is also being dispatched with this Notice to Shareholders.

Together with the afore-mentioned documents, the Company's Memorandum and Articles of Association, Annual Financial Report for the financial year ended 31 December 2024 and Condensed Consolidated Interim Financial Statements for the period 1 January 2025 to 30 June 2025 are available for viewing on the Company's website www.bmit.com.mt (Investor Relations section) and at the Company's registered address.

v. Participation at the EGM

A Shareholder may participate and vote at the EGM either by personally attending the meeting or by appointing one or more proxies to attend and, on a poll, vote in his/her stead. A proxy need not be a member of the Company.

A proxy can be appointed by completing the Proxy Form dispatched with this Notice to Shareholders and returning it as provided below.

A Shareholder who is not a natural person (including a company, a foundation or an association of persons) may, by virtue of a duly executed resolution of its board of directors or governing body, authorize such person as it thinks fit to act as its representative at the EGM.

Where shares are held jointly by several persons, the Shareholder whose name appears on the Register of Members of the Company on the Record Date (or, where no nomination has been made, the first person named on the Register of Members) (the "Registered Shareholder") shall be entitled to attend and vote at the EGM. A joint holder who is not the Registered Shareholder shall only be entitled to attend and vote at the EGM if a Proxy Form has been duly executed and registered in his/her favour.

A Shareholder who is a minor may be represented at the EGM by his/her legal guardian who will be required to present the Admission Form together with his/her Identity Card or other lawful means of identification.

vi. Completing the Proxy Form

The Proxy Form shall be completed such as to indicate whether the Shareholder wishes to appoint a person of choice as his/her proxy or whether the Shareholder wishes to appoint the Chairman of the EGM as his/her proxy. Where the Shareholder wishes to appoint a person of choice as proxy, indication thereof should be made by marking the appropriate box and providing the full name, Identity Card number and the full address of the proxy. Where the Shareholder wishes to appoint the Chairman of the EGM as proxy, the Shareholder should indicate his/her preference accordingly by marking the appropriate box.

The Proxy Form should also indicate, with a mark in the appropriate box, whether the proxy is authorized to vote as he/she deems fit or as instructed by the Shareholder. If no indication is made as to how the proxy is to vote, the proxy holder will exercise his/her discretion as to whether, and if so, how he/she votes.

If the Shareholder elects to instruct his/her proxy to vote in a particular manner, he/she should indicate his/her voting preference by making a mark against the resolution in the appropriate box 'For' or 'Against'. A mark will be interpreted that the Shareholder assigned all of his/her votes accordingly. A Shareholder may also split his/her vote by inserting the number of votes (shares held) according to his/her preference. Where the Shareholder elects to insert the number of votes, these may be split up in any proportion whatsoever, however in no circumstance may the Shareholder use more votes than he/she is entitled to. If this occurs, the vote will be deemed to be invalid.

Where the Proxy Form is completed manually, details should be provided in a clear and legible manner.

vii. Returning the Proxy Form

The Proxy Form, duly completed, and the power of attorney or other authority, if any, under which it is signed (or a notarially certified copy of the power of attorney or authority), is to be returned to the Company Secretary by not later than 14:00 hrs on the 28 September 2025, this being forty-eight (48) hours before the time appointed for the EGM. The Proxy Form may be deposited at the Company's registered address, Building SCM02, Level 2, Smartcity Malta, Ricasoli, Kalkara, Malta, or returned by mail using the self-addressed envelope enclosed with this Notice to Shareholders or returned by email at investor@bmittechnologies.com.

In case of forms returned by email, Shareholders are required to ensure that a copy of the Proxy Form, duly completed, and the power of attorney or other authority, if any, under which it is signed (or a notarially certified copy of the power of attorney or authority), are attached to the email.

viii. Voting

On a show of hands, every Shareholder present in person shall have one vote, and on a poll every Shareholder present in person or by proxy shall have one vote for each share of which he is the holder.

In the case of voting by a show of hands, a proxy who has been mandated by several Shareholders and instructed to vote by some Shareholders in favour of the resolution proposed and by others against the resolution proposed, shall have one vote for and one against the resolution.

ix. Disclosure by proxy holder in terms of MFSA Capital Markets Rules

In terms of the Malta Financial Services Authority's Capital Market Rules, prior to the EGM, a proxy holder is required to disclose to the Shareholder appointing him/her any facts of which he/she is aware and which may be relevant to the Shareholder in assessing any risk that the proxy holder might pursue any interest other than the interest of the Shareholder. Please refer to the Notes to the Proxy Form for further details in this respect.

x. Right to ask Questions

Shareholders, whether personally or by proxy, are entitled to ask questions which are pertinent and related to the resolution placed before the EGM and to have such questions answered by the Company. The Company will endeavor to reply to all questions that may be raised at the EGM, however one overall answer may be provided to questions having the same content. An answer to a question is not required where (a) the giving of an answer would interfere unduly with the preparation for the EGM, involve the disclosure of confidential information or cause prejudice to the business interests of the Company; (b) the answer has already been given on the Company's website in the form of an answer to a question; (c) it is not in the interests of good order of the EGM for the question to be answered; or (d) the Company is unable to provide an immediate reply to a question raised, provided that a reply will be subsequently posted on the Company's website. To ensure efficient proceedings at the EGM, Shareholders are invited to submit their questions in advance to the Company Secretary either by mail addressed to The Company Secretary, BMIT Technologies p.l.c., Building SCM02, Level 2, Smartcity Malta, Ricasoli, Kalkara, Malta or by email on investor@bmittechnologies.com.

xi. Admittance to the EGM

Admittance to the EGM will commence at 13:00 hours, this being one hour before the appointed time for the commencement of the meeting. In order to be admitted to the EGM, a Shareholder is to present the Admission Form together with his/her Identity Card or other lawful means of identification (including a Passport or Driving License). Once the meeting proceeds to vote on the resolution, admittance will be terminated and no further voting documents will be issued.

xii. Information

Information relating to the EGM is available on the Company's website www.bmit.com.mt (Investor Relations section). In case of difficulties or queries, Shareholders are requested to contact the office of the Company Secretary on +356 2258 8275.