

Shareholder's Particulars



**BMIT Technologies p.l.c.
Extraordinary General Meeting**

Monday, 25th September 2023 at the Westin
Dragonara Resort, St.Julian's.

Admission Form

Name/Surname:

Address:

In order to be admitted to the Meeting, you or your proxy must present your/his/her I.D. Card or other lawful means of identification **together with this document.**

**The Meeting will commence at 15:00hrs
Admission to the Meeting will start at 14:00hrs**

Tickets for parking will be provided at the Merkanti Carpark.
Should you require simultaneous translation service during the EGM you are to contact us by not later than 22nd September 2023 on telephone number 2258 8275.

Proxy Form

Extraordinary General Meeting

Monday, 25th September 2023

MSE _____ I.D. No. _____

Shareholder Name _____



N.B. If you, the Shareholder, intend to be present at the Extraordinary General Meeting, there is no need for you to fill in this Form of Proxy.

As Member/Members of BMIT Technologies p.l.c., I/we hereby appoint:

1. Name _____ I.D. No. _____

Address _____

In terms of MFSA Rule 12.29 my proxy is also:

Controlling Shareholder ☐ Director ☐ Employee/Auditor ☐ Family Relationship ☐

OR

2. The Chairman of the Meeting, ☐
as my proxy to attend and vote on my behalf at the General Meeting and at any adjournment thereof.

My proxy is authorised to vote:

☐ as he/she wishes. ☐ as indicated on this Form of Proxy.

Voting Preferences

	For	Against
Ordinary Resolutions – Ordinary Business		
Class 2 transaction		
"To consider and approve the acquisition by the Company of the Transaction Assets in terms of the Asset Purchase Agreement (capitalised terms as defined and as described in the explanatory Circular published by the Company and accompanying the Notice and Agenda of the EGM); which acquisition qualifies as a Class 2 transaction in terms of CMR 5.149.2 (the "Proposed Transaction")."		

Signature/s _____

Date _____

To be valid, this proxy form must either be delivered by hand personally to BMIT's offices at BMIT Technologies p.l.c., Building SCM02, Level 2, Smartcity Malta or be received by the said office in the enclosed self-addressed envelope to PO Box 140, Marsa, or by electronic means at investor@bmittechnologies.com, by not later than Friday 22nd September 2023.

Forms of Proxy corrected by means of correcting fluids will render this form invalid.

Admission to the Extraordinary General Meeting

- In order to be admitted to the Meeting, a Member is to present this Admission Form together with his/her Identity Card or other lawful means of identification.
- When a Member is a Body Corporate, Association or Foundation, a representative thereof will only be eligible to attend and vote at the Meeting if a Form of Proxy has been duly executed and registered in his/her favour.
- To be valid, a Form of Proxy has to be filed with the Company Secretary within the prescribed time limit before the Meeting, namely by not later than 15:00hrs of Friday 22nd September 2023..
- A Form of Proxy may be sent to the Company either:
 - a. By delivering it by hand personally to BMIT's offices at BMIT Technologies p.l.c., Building SCM02, Level 2, Smartcity Malta; or
 - b. By mail in the enclosed self-addressed envelope to PO Box 140; or
 - c. By electronic means at investor@bmittechnologies.com

In case of Form of Proxy sent by email to the email address above set out, the email should have attached there to a copy of the Form of Proxy duly completed and signed by the shareholder or a duly authorised person on behalf of a corporate/institutional Member.

- A joint holder, who is not the Registered Shareholder will only be entitled to attend and vote at the Meeting, if a Form of Proxy has been duly executed and registered in his/her favor. In the case of shares held jointly by husband and wife, both the husband and wife, or either of them, may attend the Meeting. Provided, that irrespective of whether both the husband and the wife, or either of them, may attend the Meeting, only one voting document will be issued and only one of them shall be entitled to vote.
- A Member who is a minor may be represented at the Meeting by his/her Legal Guardian who will be required to present this Admission Form together with his/her Identity Card or other lawful means of identification.
- Admission to the Meeting will start at 14:00hrs., this being one hour before the advertised time of the commencement of the Meeting.
- Once the Meeting proceeds to take the vote on the resolution on the Agenda, admittance to the meeting will be terminated, and no further voting documents will be issued to Members and/or their proxies.

NB: All references to a Member includes a proxy holder appointed by a Member.

The term other lawful means of identification denotes a valid Passport or Driving Licence.